

No. S085453
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C - 36

- AND -

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, c. 57

- AND -

IN THE MATTER OF

**HAYES FOREST SERVICES LIMITED
HAYES HOLDING SERVICES LIMITED
and HAYES HELICOPTER SERVICES LIMITED**

PETITIONERS

ORDER

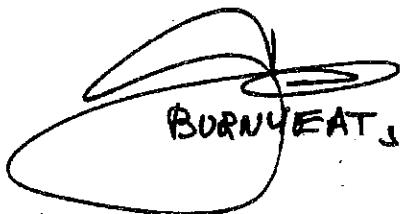
BEFORE THE HONOURABLE) FRIDAY, THE 12TH DAY
)
MR. JUSTICE BURNYEAT) OF DECEMBER, 2008

THE APPLICATION of KPMG Ltd., Trustee in Bankruptcy of Hayes Forest Services Limited (the "Trustee"), and the Petitioners, coming on for hearing before me this day at Vancouver, British Columbia; AND ON HEARING Colin D. Brousson, counsel for the Trustee; AND UPON READING the material filed; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, Rules 3, 10, 12, 13(1), 13(6), 14 and 44 of the Rules of Court, the Order of Mr. Justice Burnyeat made herein on October 31, 2008, Section 34(1) of the *Bankruptcy and Insolvency Act* R.S.C. 1985 c. B-3, and the inherent jurisdiction of this Honourable Court:

THIS COURT ORDERS AND DIRECTS that:

1. Other than the steps and acts listed in Schedule A, which the Trustee has already undertaken, or will undertake in the future, the Trustee shall not be required to take any steps, nor perform any acts or duties as may be required by the provisions of the *Bankruptcy and Insolvency Act* including, but not limited to, sending out any notices or holding any meetings, until further Order of this Court, or until such stay is waived by Hayes Forest Services Limited.

2. the Trustee be at liberty to seek its discharge in these proceedings.



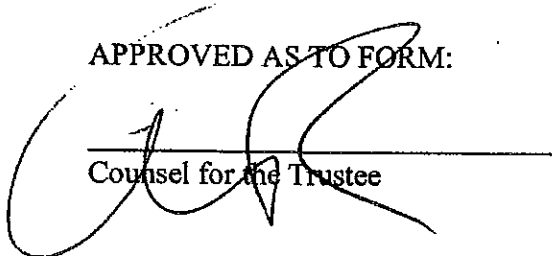
BURNYEAT, J.

BY THE COURT



DISTRICT REGISTRAR

APPROVED AS TO FORM:



Counsel for the Trustee

SCHEDULE "A"

1. Filing the Assignment in Bankruptcy Hayes Forest Services Limited together with appropriate documentation in support, including a Form 78 Statement of Affairs (the "Filing").
2. Notifying the Offices of the Superintendent of Bankruptcy of the Filing.
3. In connection with the Trustee application for its discharge, completing any materials and taking any steps required by the Office of the Superintendent in Bankruptcy, including preparation of a statement of receipts and disbursements.