

NOTICE TO CREDITORS

IN THE MATTER OF HAYES FOREST SERVICES LIMITED, HAYES HOLDING SERVICES LIMITED AND HAYES HELICOPTER SERVICES LIMITED

TAKE NOTICE that by Order of the Supreme Court of British Columbia dated _____, 2010, Hayes Forest Services Limited and Hayes Helicopter Services Limited (the "Petitioners") have been directed to hold a meeting of the Proven Unsecured Creditors of the Petitioners to consider the Plan of Reorganization (the "Plan") in the proceedings commenced under the CCAA in Supreme Court of British Columbia Action No. S085453.

The Creditors' Meeting will be held at _____ am/pm on _____, 2010 at the offices of _____, Vancouver, BC.

In order to participate in any vote associated with the Plan or the CCAA proceedings, any party having a claim must have filed or have been deemed to have filed a Proof of Claim in accordance with the Claims Process Order made September 28, 2009.

Enquiries related to this process may be directed to:

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