

Professional Qualifications

J. Frederic (Fred) Kohlberg

Background

Fred Kohlberg has completed three years of the five year CGA Association of BC program. He is the accountant of the Bowra Group, a boutique Financial Advisory Services practice based in Vancouver.

Over the last 20 years, he has been involved in numerous accounting roles: responsible for banking functions of BIA trust bank accounts, Firm bank accounts, bankruptcies and insolvencies.

During 2001 – 2004 Fred contracted out to KPMG, PricewaterhouseCoopers and other projects relating to estate administration as assigned by the trustee. Duties included preparation of Trustees fees, preparation of counselling fees, and payments of Registration and Filing fees. Duties also included reconciling, preparing and submitting GST returns and PST returns, processing estate payroll and submitting source deductions to CRA, Preparing R&D reports for trustees, Processing and adjudication Proof of Claims, preparing mail outs to creditors, and preparing and mailing documents to the courts and to the Office of the Superintendent of Bankruptcy.

Fred has had extensive experience in carrying out fixed asset inventories, box and inventory records and documents, stewardship of physical plant and property.

TELUS MOBILITY

Involved in a variety of accounting related assignments including all duties and responsibilities of the Internal Audit.

Skills

- Accounting and Bookkeeping
- Document and Records Management
- Building Facilities Management
- Computer Proficiency: Accpac, Insolvency Manager and Microsoft Office Applications

Education

- BA, Psychology and Sociology, University of Manitoba