



Clerk's stamp:

COURT FILE NUMBER 1303 13257
 COURT OF KING'S BENCH OF ALBERTA
 JUDICIAL CENTRE EDMONTON
 PLAINTIFF(S) CAREVEST CAPITAL INC.
 DEFENDANT(S) 830480 ALBERTA INC.

DOCUMENT **ORDER FOR FINAL DISTRIBUTION, APPROVAL OF RECEIVER'S FEES AND DISBURSEMENTS, APPROVAL OF RECEIVER'S ACTIVITIES AND DISCHARGE OF RECEIVER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
 Reynolds, Mirth, Richards & Farmer LLP
 Barristers & Solicitors
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Attention: Anthony Purgas
 Telephone: 780-425-9510
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 File No.: 112637-001-ARP

DATE ON WHICH ORDER WAS PRONOUNCED: December 14, 2022

NAME OF JUDGE WHO MADE THIS ORDER: Justice Neilson

JUDICIAL CENTRE WHERE THE ORDER WAS MADE: Edmonton

ORDER

UPON THE APPLICATION of The Bowra Group Inc. in its capacity as Receiver (the "Receiver") of the undertaking, property and assets of 830480 Alberta Inc. (the "Debtor"); AND UPON hearing read the Receiver's Fourth Report to the Court (the "Receiver's Report"); AND UPON having reviewed the affidavit of Chris Bowra of the Receiver's office in support of the approval of the fees and disbursements of the Receiver incurred in these proceedings; AND UPON hearing counsel for the Receiver; AND UPON Being satisfied that it is appropriate to do so, IT IS ORDERED AND DECLARED THAT:

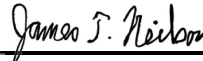
1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

2. Notwithstanding paragraph 18 of the Receiver and Manager Order, the Receiver's accounts for fees and disbursements, as set out in the Affidavit of Chris Bowra, and an amount of \$15,000.00 for fees and disbursements to be incurred ancillary to this discharge, are hereby approved without the necessity of a formal passing of its accounts.
3. Notwithstanding paragraph 18 of the Receiver and Manager Order, the accounts of the Receiver's legal counsel Reynolds Mirth Richards and Farmer LLP, and Kennedy Agrios Oshry Law for their fees and disbursements, as set out in the Receiver's Report, and Jomha Skrobot LLP as advised by the Receiver, and an amount of \$42,000.00 for fees and disbursements to be incurred ancillary to this discharge, are hereby approved without the necessity of a formal assessment of its accounts.
4. The Receiver's activities as set out in the Receiver's Report and in all of its other reports, and the Statement of Receipts and Disbursements attached to the Receiver's Report, are hereby ratified and approved.
5. The Receiver is hereby authorized and directed to pay any remaining professional fees of the Receiver's legal counsel owing up to the date of this Order from the Fee Provision described in the Receiver's Report.
6. After payment of such accounts, the Receiver is hereby authorized and directed to distribute the remaining funds in the estate to Carevest Capital Inc.
7. On the evidence before the Court, the Receiver has satisfied its obligations under and pursuant to the terms of the Order of Justice Thomas dated January 24, 2014 (the "Receiver and Manager Order") granted in the within proceedings up to and including the date hereof, and the Receiver shall not be liable for any act or omission on its part including, without limitation, any act or omission pertaining to the discharge of its duties in the within proceedings, save and except for any liability arising out of any fraud, gross negligence, or willful misconduct on the part of the Receiver, or with leave of the Court. Subject to the forgoing, any claims against the Receiver in connection with the performance of its duties are hereby stayed, extinguished, and forever barred.
8. No action or other proceedings shall be commenced against the Receiver in any way arising from or related to its capacity or conduct as Receiver, except with prior leave of this Honourable Court on Notice to the Receiver, and upon such terms as this Honourable Court may direct.
9. Upon the Receiver filing with the Clerk of the Court a sworn Affidavit of a licensed Trustee employed by the Receiver confirming that:
 - a. All matters set out in paragraphs 5 and 6 of this Order have been completed; and

then the Receiver shall be discharged as Receiver of the Debtor, provided however, that notwithstanding its discharge herein (a) the Receiver shall remain Receiver for the

performance of such incidental duties as may be required to complete the administration of the receivership herein, and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Receiver in its capacity as Receiver.

10. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
11. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
12. Service of this Order on any party not attending this Application is hereby dispensed with.



Justice of the Court of King's Bench of Alberta