

September 11, 2018

TO CREDITORS OF SUMO SUMO LTD.

Dear Sir or Madam:

RE: Sumo Sumo Ltd. Insolvent Person

Please be advised that on September 6, 2018 Sumo Sumo Ltd. ("Sumo") filed a Notice of Intention to Make a Proposal pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "Act") and that The Bowra Group Inc. consented to act as Trustee in the Proposal proceedings.

You are receiving these documents as Sumo has identified you as a creditor. Enclosed please find the following documents:

- Certificate of Filing of a Notice of Intention to Make a Proposal;
- Trustee's Consent to Act;
- Form 33 - Notice of Intention to Make a Proposal; and,
- List of Creditors with claims of \$250 or more.

These documents have been sent to you in accordance with the requirements under the Act. **You are not required to file documents with the Trustee at this time.**

Once Sumo formulates a proposal to creditors, further documentation will be distributed to the creditors, including a Proof of Claim form, wherein each creditor will be given the opportunity to confirm the amount outstanding and owed to it. As such, if your records indicate a balance owing that is different than that which is listed on the List of Creditors attached hereto, there is no requirement to contact the Trustee at this time.

Please note that in accordance with Section 69(1) of the Act, all proceedings against Sumo are stayed. No creditor has any remedy against Sumo or its assets, nor are creditors entitled to commence or continue any action against Sumo relating to the collection of debts arising prior to September 6, 2018.

Should you require any further information, please contact Kristin Gray at 780-705-0073 or kgray@bowragroup.com.

Yours truly,

The Bowra Group Inc.

In its capacity as Trustee under the Notice of Intention to make a Proposal of Sumo Sumo Ltd.
And not in its personal capacity



Per: Kristin Gray, CPA, CA, CIRP, LIT
Assistant Vice President



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2418608
Estate No. 24-2418608

In the Matter of the Notice of Intention to make a
proposal of:

SUMO SUMO LTD.
Insolvent Person

THE BOWRA GROUP INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: September 06, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 10, 2018, 13:57

E-File/Dépôt Electronique

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

August 29, 2018

Sumo Sumo Ltd.
#300, 220 Lakeland Drive
Sherwood Park, AB
T8H 0N6

Attention: Mr. Joe Chan

Dear Sirs:

Re: Notice of Intention to Make a Proposal

Further to our recent discussions, we confirm that The Bowra Group Inc., a licensed trustee, having an office at 1411, 10088 – 102 Avenue, Edmonton, Alberta consents to act as the Trustee in regards to a proposal filed by Sumo Sumo Ltd. pursuant to Subsection 50.4(1) of the ***Bankruptcy & Insolvency Act.***

Yours very truly,
The Bowra Group Inc.



per:

Kristin Gray, CPA, CA, CIRP, LIT
Assistant Vice President
Encl.

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
SUMO SUMO LTD.
of the City of EDMONTON
in the Province of ALBERTA

Take notice that:

1. I, SUMO SUMO LTD., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. The Bowra Group Inc. of TD Tower, Suite 1411 - 10088 102 Avenue, EDMONTON, AB, T5J 2Z1, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of EDMONTON in the Province of Alberta, this 5th day of September 2018.



SUMO SUMO LTD.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
SUMO SUMO LTD.
of the City of EDMONTON
in the Province of ALBERTA

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
A.J. Interiors Inc.	1600, 10025 102A Avenue Edmonton AB T5J 2Z2		250,000.00
Business Development Bank of Canada	c/o: McLennan Ross LLP 600 McLennan Ross Building, 12220 Stony Plain Road Edmonton AB T5N 3Y4		2,327,334.00
Canada Revenue Agency - GST	c/o Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E1		46,372.88
Canada Revenue Agency - Payroll Source Deductions	c/o Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E2		75,348.62
Chris Bowie	2500 -10155 102 Avenue Edmonton AB T5J 4G8		2,500.00
Enmax Corporation	141 50 Avenue S.E. Calgary AB T2G 4S7		2,000.00
Gerald White	Box 44 Ardrossan AB T8E 2A1		250.00
Jennifer Jordan	14007 101 Avenue Edmonton AB T5N 0W7		50,000.00
Ken Lam	512 Jellet Way Edmonton AB T6L 6N6		250,000.00
Total			3,003,805.50


SUMO SUMO LTD.
Insolvent Person