I hereby certify this to be a true copy of the original.

Clerk's stamp:

COURT FILE NUMBER

1303 13257

COURT OF QUEEN'S BENCH OF ALBERTA WWW.

JUDICIAL CENTRE

EDMONTON

PLAINTIFF(S)

CAREVEST CAPITAL INC.

DEFENDANT(S)

830480 ALBERTA INC. and RIVERPOINTE AT WINDERMERE HOMEOWNERS ASSOCIATION

DOCUMENT

ORDER RE: INCREASED BORROWINGS

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Reynolds, Mirth, Richards & Farmer LLP Barristers & Solicitors 3200 Manulife Place

10180 - 101 Street

Edmonton, Alberta T5J 3W8

Attention:

Michael J. McCabe, Q.C.

Telephone:

780-425-9510

Facsimile: File No.:

780-429-3044 112637-001-MJM

DATE ON WHICH ORDER WAS PRONOUNCED: Monday, September 22, 2014

NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Madam Justice J.B. Veit

JUDICIAL CENTRE WHERE THE ORDER WAS MADE: Edmonton

ORDER

UPON THE APPLICATION of The Bowra Group Inc. in its capacity as Receiver Manager of 830480 Alberta Inc.; AND UPON having read the Receiver's First Report to the Court filed September 15, 2014; AND UPON hearing counsel for the Receiver and counsel for the first secured creditor, Carevest Capital Inc.; AND UPON noting that there is no opposition to the granting of this order by the first secured creditor; AND UPON being satisfied that it is appropriate to do so, IT IS ORDERED:

Paragraph 20 of the Order of the Honourable Mr. Justice D. Thomas of January 17, 2014 is 1. amended to provide for borrowings up to \$7.7 million instead of \$5 million.

J.B. veit

Justice J.B. Veit

APPROVED AS BEING THE ORDER MADE BY:

Kennedy Agrios LLP Counsel for Careyest Capital Inc.

Per:

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